



SUNNY HILL
E N E R G Y

Sunny Hill Energy Limited
16th Floor Portland House
Bressenden Place
London
SW1E 5RS
UK

Company Announcement

3 October 2019

Sunny Hill Energy Limited
Up to USD220,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2021
(CSX ticker: PCIJRN01) (“the Junior Notes”)
Increase in capital of Junior Notes

Sunny Hill Energy Limited (the “Issuer”), the privately-owned UK-headquartered oil & gas company with operations in North Africa, announces that it has increased the principal of the outstanding Junior Notes by USD 25,000,000 as of 26 September 2019. The total outstanding principal amount of Junior Notes is now USD 164,860,700.

For further information in relation to this announcement please contact:

David Blewden, Chief Financial Officer
Sunny Hill Energy Limited
16th Floor, Portland House
Bressenden Place
London
SW1E 5RS
United Kingdom

Tel: +44 20 7925 3200
Email: david.blewden@sunnyhillenergy.com
Website: www.sunnyhillenergy.com